

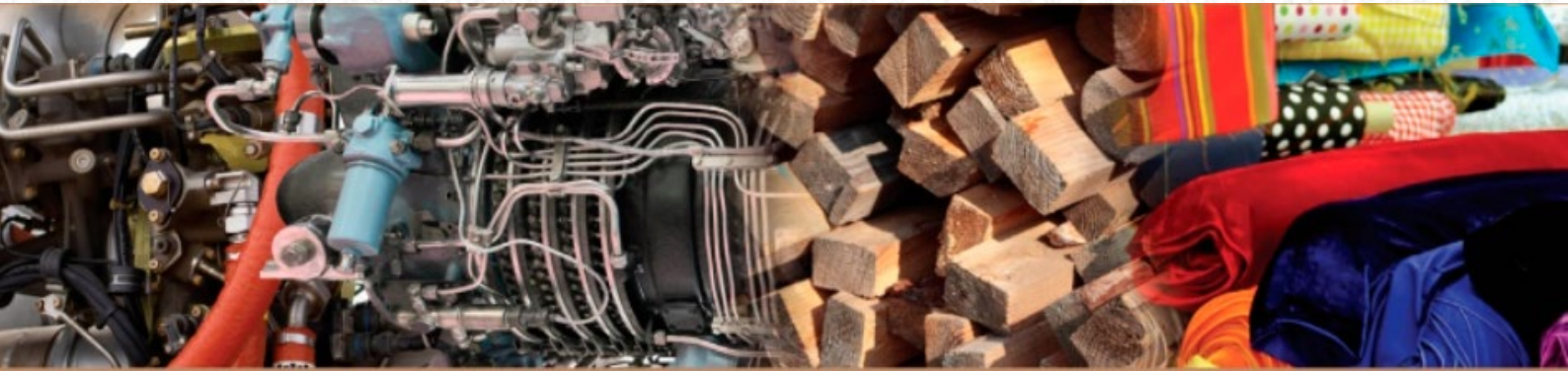


Finance LTD
Trade Finance & Equity Fund

INVENTORIES

Inventory Financing Credit for Working Capital

Financing program for the purchase of any raw material of inventory



Examples of products we have financed: resins, wood, plastics, paper, cardboard, spare parts, tools, instruments, aluminum, steel, textiles, yarn, building materials, metals, meat, floor plan equipment, fertilizers, scrap, chemicals, pesticides, grains, cotton, seeds, pistachios, chocolate, dairy and nuts, fruit, soy, animal oils and fats, cellular phones, electronics, vegetables, cereals, oak, canola, etc.

- Available for one year and revolving every 90, 120, and up to 180 days - capital and interest payable at maturity.
 - A minimum amount of credit lines for 1,000,000USD.
 - Cash payments to domestic and foreign suppliers up to 100% of their invoices, including CIF. Some customers negotiate discounts for prompt payment or purchases in cash with our loans.
 - The line of credit is revolving indefinitely. There is no obligation for the borrower to make the full payment of the principal of the loan outstanding to allow its annual renewal ("clean-up").
 - The borrower can utilize the credit five days before the annual expiration and pay for it after 180 days, thus extending the loan up to 18 productive months.
 - Each disbursement for a minimum of US\$50,000 by direct payment to the supplier in cash.
 - The loan can be structured as Supplier Credit, with its relevant tax and accounting benefits.
 - There is neither VAT nor tax implications.
 - It can be structured as Reverse Factoring – Factoring of the vendor invoice relevant to the acquisition of the product to be financed.
 - The line of credit can be used with multiple suppliers and interchangeable at the customer's choice.
 - Suppliers can be from anywhere in the world (*), including Mexico.
 - No penalty for prepayment.
 - No mortgage guarantee required for this credit. No collateral is requested on the borrower's fixed assets—the guarantee is arranged by the same funded inventory or receivables resulting from its sale.
- We do not require a checking account, no payroll administration, or any other reciprocity in exchange for the loan.**

*** Exporters from Argentina, Ecuador, Nicaragua, Guatemala, Venezuela, Bolivia, Iran, North Korea, and Cuba are not eligible.**