



TCG

Finance ^{LTD}
Trade Finance & Equity Fund

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TCG FINANCE has evolved from an American Bank Representative Office to a Global Financing Provider



The Commonwealth

TCG Finance Ltd (TCG), Trade Finance & Equity Fund, is a financial services company incorporated under **British Law** in 1997 dedicated since origin to raise global financing for companies on any industry reporting US\$20 million to US\$200 million annual revenue.

TCG structures an exciting and wide variety of international financing and provides its customers with specialized funding services by raising private working capital, investment funding, bank debt, and supplier credit schemes.

We distinguish ourselves in the Financial Engineering of Credit Structuring tailored to each client.

International Investors and Lenders

We deliver traditional short-term revolving financing, medium and long term for all purposes: Asset Based Lending, Infrastructure, Machinery and Equipment, Inventory Purchase, Credit Suppliers, Receivables Financing and Contract Financing among other tailored solutions.

TCG Finance Ltd. operates with banks, investment funds, NBFIs, and all ECAS in Europe, USA, Australia, and Canada at multiple levels, including European Development Banks.

Funding in USD and Euros.

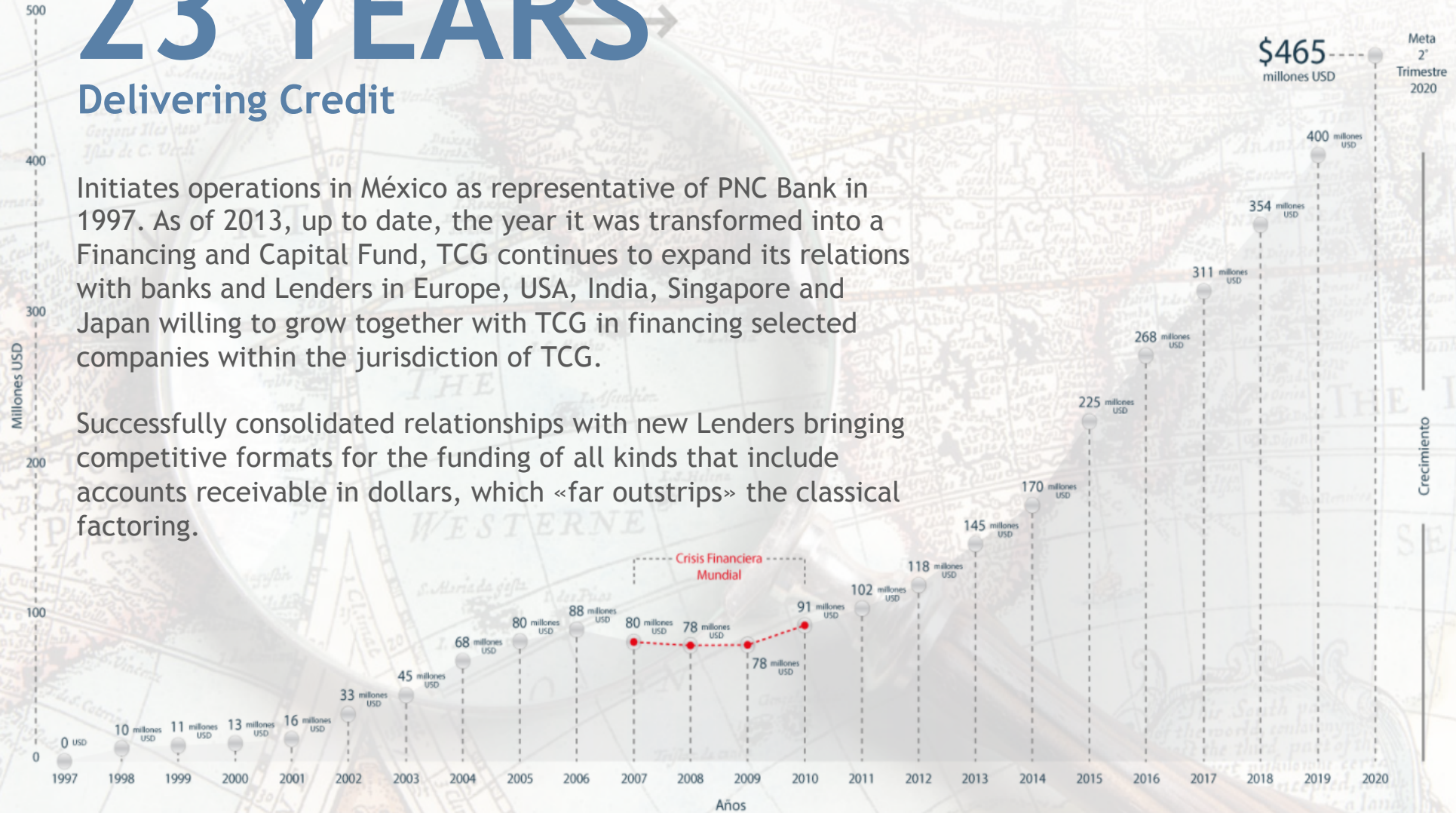


23 YEARS

Delivering Credit

Initiates operations in México as representative of PNC Bank in 1997. As of 2013, up to date, the year it was transformed into a Financing and Capital Fund, TCG continues to expand its relations with banks and Lenders in Europe, USA, India, Singapore and Japan willing to grow together with TCG in financing selected companies within the jurisdiction of TCG.

Successfully consolidated relationships with new Lenders bringing competitive formats for the funding of all kinds that include accounts receivable in dollars, which «far outstrips» the classical factoring.



Funding for Restocking of Inventories

We finance regular purchases of inventories with annual lines of credit revolving at 90, 120, 180 days by cash payments to domestic and foreign suppliers up to 100% of their invoices, allowing supplier's discounts, with guarantee most cases of the same product financed or the accounts receivable resulting from their sale, in competitive proportions. It can be structured as Supplier Credit.

Resins, plastics, paper, spare parts, aluminum, steel, textiles, building materials, cotton, meat, fertilizers, medicines, groceries, scrap, chemicals, grains, seeds, electronics, food, dairy, oils, fruits, vegetables, lubricants, livestock, meat, diesel, gasoline, etc.



Acquisition of Machinery and Equipment

Using our solution to finance new machinery and retaining your working capital for other purposes can be an intelligent decision. We finance any investment for minimums of \$5.0MUSD for equipment from any country in the world and \$1.0MUSD when the equipment is American.

Up to 85% of the invoice plus 15%-30% for installation costs.

Terms of 2 to 10 years depending on the type of equipment, with the only guarantee of the equipment financed.

Industrial, hospital, environmental or energy equipment, silos, helicopters, jets, waste treatment plants and desalination plants, slaughterhouses, equipping of hotels, of industrial warehouses, of shopping malls, of buildings, etc.





Funding of Exports to the U.S.

It is a 30 to 120-day "multi-buyer" credit line for each American buyer, with no limit to the number of American customers.

The Mexican exporter will convert its sales to the U.S. into same-day cash sales at a competitive cost with our "export credit" service using TCG Finance to give American buyers a commercial credit for the term that best suits to increase its sales to the U.S.

Eliminate the receivables.

The Lender assumes the risk of non-payment from the American buyer, without recourse to the Mexican exporter.

No guarantees, no deposits, no collateral.



Funding of Contracts

For companies that audit their financial statements, TCG provides financing on their contracts signed with the **private sector**. Selectively for federal government contracts.

Loans and credit lines in **dollars and pesos** for **60%-80%** of the contract value. Other amounts, case by case.

Trust allocation of the collection rights and proceeds from contracts.

Credit terms, provisions, and amortizations are established based on the contract and the use of the resources. Guarantees on the **borrower's assets**, on a **case-by-case basis**.



AR Finance

Unlocks the money tied up in unpaid invoices and receives it upfront rather than waiting 30 or 120 days for the client to make the payment.

Accounts Receivable Finance”, also called Factoring, is a method of selling receivables collectables in 30-120 days typical of a customer payment in order to obtain cash for company operations now. Accounts receivable (A/R) are amounts owed by customers for goods and services a company has sold to those customers.

This scheme of financing can be structured in a variety of formats that best accommodate to both the Lender and the Borrower, since a sale of invoices one by one, a sale of all current and future invoicing to one customer account, or to utilize its receivables (e.g., customer payments) as collateral in exchange for a credit advance.

ECA Funding: A TCG Specialty



TCG Coalition with 21+ ECAs invites promising banking strategies if you buy machinery and equipment manufactured in and shipped from Canada, USA, Europe, Australia.

Traditionally, ECA financing consists of a long-term direct credit between our banks and an eligible buyer, with the guarantee of an ECA. This private or quasi-government foreign Development Banking institution acts as a guarantor in the financing of exports of manufactures of its nationals.

It favors the lowest interest rates on the market.

Today, ECA funding is increasingly taken as an alternative form of credit used by companies for their machinery and equipment imports, using the same equipment financed as a 1:1 guarantee.

We can optionally add financing for the raw material which the new machinery will use for its start-up.

Export Credit Agencies-ECA TCG Coalition

ECAs that Export Insurance to TCG Finance Ltd.	
Australia	EFIC
Austria	OeKB
Belgium	OND
Canada	EDC
Czech Republic	EGAP
Denmark	EKF
Finland	FINNVERA
France	COFACE
Germany	HERMES
Holland	ATRADIUS
Hungary	MEHIB
Italy	SACE
New Zealand	NZECO
Norway	GIEK
Poland	KUKI
Portugal	COSEC
Spain	CESCE
Sweden	EKN
Switzerland	ERG
United Kingdom	ECGD
USA	EXIMBANK



The COVID-19 is affecting trade and economies at their core and the private sector is facing unprecedented difficulties in accessing finance at a time when it is sorely needed.

TCG Finance is working with customers to accommodate existing credit facilities to other, more flexible, more stable with innovative financing structures and less compromised assets. Cash liquidity of business shall be prevailing for longer and harder more than ever.

The cost of funding is reaching higher ceilings because of the reduction of offer and increase in demand.

Explore with TCG Finance how new credit schemes can help to preserve your business.



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www.tcgfinance.com